

Amendment:

This form replaces the original announcement at 15:45 on 20th December 2024. Section 3(a) has been amended, with the number of ordinary shares held by Nicholas Avis and connected persons updated from 407,754 to 548,931.

FORM 8 (OPD)

PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER
Rules 8.1 and 8.2 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Full name of discloser:	Intelligent Ultrasound Group plc
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	N/A
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Intelligent Ultrasound Group plc
(d) Is the discloser the offeror or the offeree?	OFFEREE
(e) Date position held: <i>The latest practicable date prior to the disclosure</i>	20 December 2024
(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	N/A

2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates

Class of relevant security:	Ordinary 1p			
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	Nil	Nil	Nil	Nil
(2) Cash-settled derivatives:	Nil	Nil	Nil	Nil
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	Nil	Nil	Nil	Nil
TOTAL:	Nil	Nil	Nil	Nil

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

(b) Rights to subscribe for new securities

Class of relevant security in relation to which subscription right exists:	N/A
Details, including nature of the rights concerned and relevant percentages:	N/A

3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:						
a) <i>Interests in Intelligent Ultrasound Group plc's ordinary shares of 1p each held by the directors of Intelligent Ultrasound Group plc:</i>						
Director	Number of Ordinary Shares		% of issued share capital			
Stuart Gall	1,491,042		0.46%			
Helen Jones	149,292		0.05%			
Ingeborg Oie	216,216		0.07%			
Riccardo Pigliucci	117,648		0.04%			
Nicholas Avis	548,931*		0.16%			
*The figure included in relation to the number of Nicholas Avis' Intelligent Ultrasound Shares includes 141,177 Intelligent Ultrasound Shares held by his connected persons representing 0.04 per cent. of the Intelligent Ultrasound Shares in issue.						
b) <i>Rights to subscribe for Interests in Intelligent Ultrasound Group plc's ordinary shares of 1p each held by the directors of Intelligent Ultrasound Group plc:</i>						
Director	Type	Number of shares under Option	Date of Grant	Fully Vesting Date	Expiry Date	Exercise price per share
Stuart Gall	EMI	545,591	29.05.2018	29.05.2021	29.05.2028	11.25p
Stuart Gall	Non-tax advantaged	1,891,409	29.05.2018	29.05.2021	29.05.2028	11.25p
Helen Jones	EMI	1,000,000	24.04.2020	24.04.2023	24.04.2030	12.00p
Helen Jones	EMI	662,266	21.12.2020	21.12.2023	21.12.2030	15.25p

Stuart Gall	Non-tax advantaged	1,087,498	21.12.2020	21.12.2023	21.12.2030	15.25p
Stuart Gall	EMI	530,428	21.12.2023	21.12.2026	21.12.2033	9.60p
Stuart Gall	Non-tax advantaged	501,322	21.12.2023	21.12.2026	21.12.2033	9.60p
Helen Jones	EMI	302,131	21.12.2023	21.12.2026	21.12.2033	9.60p
Helen Jones	Non-tax advantaged	334,409	21.12.2023	21.12.2026	21.12.2033	9.60p

Note: All option grants listed above vest in tranches over a 36 month period.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:

Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"

None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

None

(c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	NO

Date of disclosure:	20 January 2025
Contact name:	Helen Jones, Chief Financial Officer
Telephone number:	+44 (0) 29 7220 0500

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.